




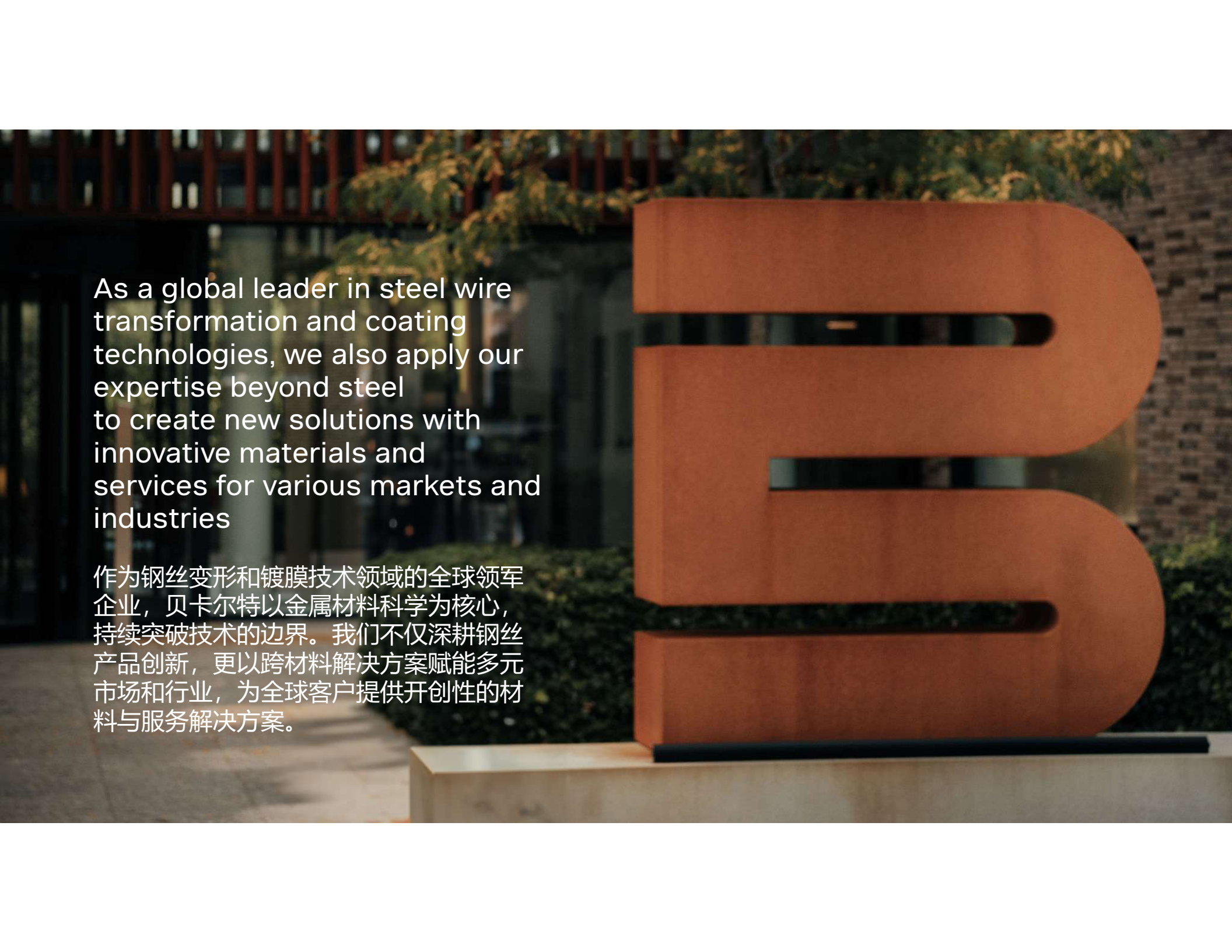
Bekaert in brief 贝卡尔特简介



Be the leading partner for
成为引领变革的合作伙伴

**Shaping the way
we live and move
塑造生活与出行新方式**

**safe, smart, sustainable.
安全、智慧、可持续**



As a global leader in steel wire transformation and coating technologies, we also apply our expertise beyond steel to create new solutions with innovative materials and services for various markets and industries

作为钢丝变形和镀膜技术领域的全球领军企业，贝卡尔特以金属材料科学为核心，持续突破技术的边界。我们不仅深耕钢丝产品创新，更以跨材料解决方案赋能多元市场和行业，为全球客户提供开创性的材料与服务解决方案。

Bekaert at a glance

贝卡尔特，星河一览





Preferred partner serving customers in mobility, sustainable construction, energy transition and others

首选合作伙伴，
专注服务于
移动出行、
可持续建筑、
能源转型
及其他领域。



Worldwide manufacturing platform with **60** production plants

全球化制造平台，
拥有 **60** 个生产
基地。



19 000
engaged employees worldwide

19000
全球员工



Consolidated sales of **€ 3.7 bn**
合并销售额**37亿欧元**

EBITu
€ 297 m
基础息税前利润
2.97亿欧元

€ 69 m
in R&D
6900万欧元研发投入



Sustainable company
with SBTi validated targets

可持续发展企业
拥有科学碳目标倡议 (SBTi) 认证的目标

Creativity beyond steel 超越钢丝，创新无界

€69 m
R&D in 2025

2025年研发投入6900万欧元

+1 650
Patents

1650多项产品专利

International R&D teams in
Belgium – China – UK

国际研发团队 (比利时-中国-英国)



Co-creation 合作创新

We join forces with our customers, suppliers, universities and other partners to create innovative solutions

我们与客户、供应商、高校及其他合作伙伴携手，共同打造创新解决方案。

Shaping the way we live and move since 1880

自1880年以来，我们致力于塑造人们的生活与出行方式

Bekaert keeps exploring new territories and starts in Latin America

贝卡尔特不断开拓新市场，进军拉美地区。

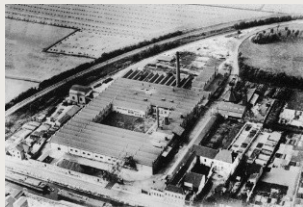


Leo Leander Bekaert starts production in Belgium and files first patent one year later

Leo Leander Bekaert先生在比利时创立生产基地，并于次年成功获得首项专利。

1880

1922



France is Bekaert's first expansion outside Belgium

法国是贝卡尔特在比利时本土之外拓展的首个市场。

1928

Bekaert starts export to North America

贝卡尔特开始探索北美市场。

1945

Great evolution in new technologies: high-carbon steel wire, welded mesh, new coatings and stainless steel wire products for consumer goods

新技术的重大突破：高碳钢丝、焊接网、新型镀膜及不锈钢丝产品，广泛应用于消费品领域。

1950



1951



Bekaert starts making steel cord for the tire industry

贝卡尔特开始为轮胎行业生产子午线轮胎骨架材料钢帘线。

1957

Bekaert takes its first steps in Asia with a steel cord representative in Tokyo, Japan

贝卡尔特迈出亚洲市场的第一步，在日本东京设立钢帘线代表处。

1964



Bekaert establishes its first R&D center in Deerlijk, Belgium

贝卡尔特在比利时Deerlijk建立了第一个研发中心。

Classification: [Public Information](#)

1970

Opening of 6 new plants, including in the United States.

开设6家新工厂，其中包括在美国的工厂。

1972

Bekaert is listed on the Belgian stock exchange

贝卡尔特在比利时证券交易所上市。



1973

Bekaert develops Dramix® steel fibers for concrete reinforcement

贝卡尔特开发Dramix®钢纤维，为混凝土加固提供兼具环境友好和经济效益的解决方案。

Start of composite activities and steel fiber for filtration

布局复合材料领域，投产过滤用钢纤维产品



1984

1993

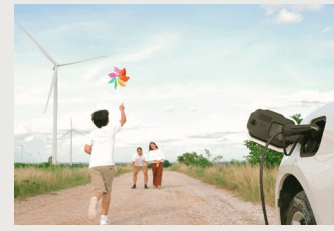


Opening of our R&D center in Jiangyin, China

在中国江阴市设立亚洲研发中心。

2010

2016



Bekaert expands its focus on (renewable) energy markets with new products, services, technologies and partnerships

贝卡尔特通过新产品、服务、技术以及合作伙伴关系，深化其在可再生能源市场的布局。

2022

TODAY



First investment in China to produce tire cord

在中国投资第一家钢帘线工厂。



Merger of Bekaert and Bridon, including R&D center in Doncaster, UK

贝卡尔特并购布顿集团，包括其位于英国唐卡斯特的研发中心。

Markets we serve 我们专注的市场领域

**Transmission and
performance
wires**

传输和
高性能
钢丝



**Energy
transition**

能源
转型



**Advanced lifting
and mooring**

先进的
起重和
系泊
系统



**Sustainable
construction**

可持续
建筑



**Tire
reinforcement**

轮胎
骨架
材料



Tire reinforcement
轮胎骨架材料

Transmission and performance wires
传输和高性能钢丝

Advanced lifting and mooring
先进的起重和系泊解决方案

Energy transition
能源转型

Sustainable construction
可持续建筑

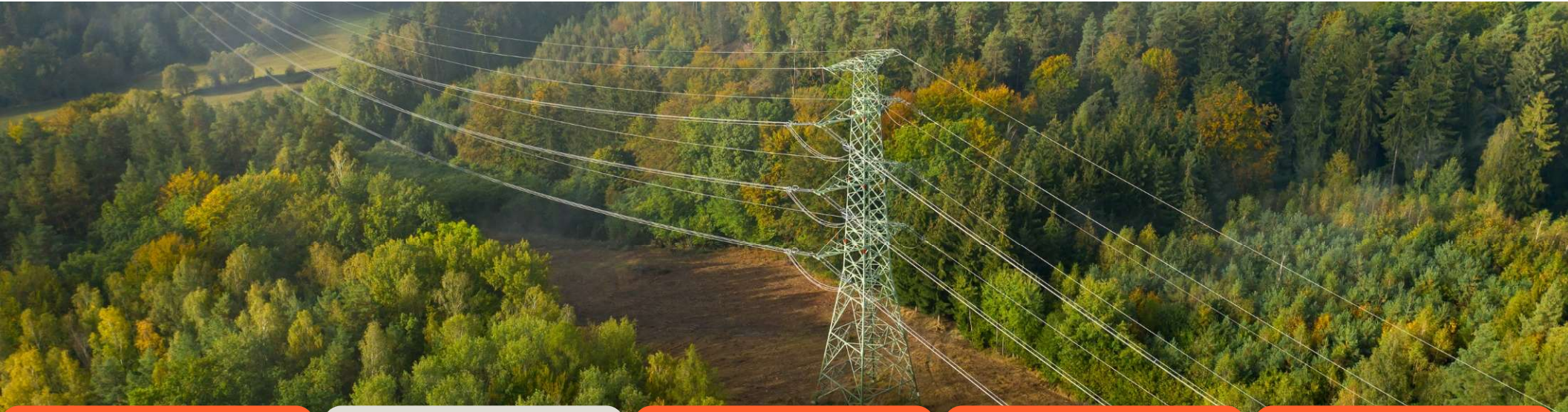
Tire reinforcement 轮胎骨架材料

Bekaert reinforces **1 in 4 tires** worldwide, setting industry standards for 70+ years.
贝卡尔特为全球**四分之一**的轮胎提供高性能骨架材料，70多年来持续引领行业标准。

Elyta®: innovative next-gen tire reinforcement for stronger, lighter and more sustainable tires.
Elyta®: 新一代创新轮胎骨架材料，打造更强、更轻、更可持续的轮胎。

The only supplier with a global footprint and expert technical support for seamless customer success.
作为唯一拥有全球业务布局与专业技术支持体系的制造商，我们致力于为客户提供无缝衔接的全方位服务，助力其实现商业成功。





Tire reinforcement
轮胎骨架材料

Transmission and performance wires
传输和高性能钢丝

Advanced lifting and mooring
先进的起重和系泊解决方案

Energy transition
能源转型

Sustainable construction
可持续建筑

Transmission and performance wires 传输与高性能钢丝

Overhead and sub-sea power and data transmission
架空与海底电力及数据传输解决方案

Solutions for automotive sector
面向汽车行业的创新解决方案





Tire reinforcement
轮胎骨架材料

Transmission and performance wires
传输和高性能钢丝

Advanced lifting and mooring
先进的起重和系泊解决方案

Energy transition
能源转型

Sustainable construction
可持续建筑

Advanced lifting and mooring 先进的起重和系泊解决方案

Bridon® 布顿®

steel ropes for use under the harshest conditions
高性能钢丝绳，无惧极端工况考验

Bexco®

synthetic ropes for offshore energy and marine applications
合成纤维绳，为海上能源与海洋应用领域提供专业支持





Tire reinforcement
轮胎骨架材料

Transmission and performance wires
传输和高性能钢丝

Advanced lifting and mooring
先进的起重和系泊解决方案

Energy transition
能源转型

Sustainable construction
可持续建筑

Energy transition 能源转型

Currento® porous transport layers for green hydrogen electrolysis applications
Currento® 多空隙传输介质，专为打造更耐久、更高效的绿色氢能电解应用而设计

High-end filtration applications and solutions for automotive glass bending and comfort heating
高端过滤应用以及汽车玻璃弯曲成型、舒适加热的创新解决方案

High precision cutting applications in solar & semicon wafering
太阳能与半导体晶圆领域的高精度切割应用

Burners and heat exchangers for environment-friendly heating solutions
燃烧器与热交换器，为家庭、商业及工业领域提供环保的高效供热解决方案

Reinforcement for high pressure hydraulic hoses and high-end belts
高压液压软管及高端同步带用增强材料





Tire reinforcement
轮胎骨架材料

Transmission and performance wires
传输和高性能钢丝

Advanced lifting and mooring
先进的起重和系泊解决方案

Energy transition
能源转型

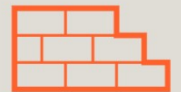
Sustainable construction
可持续建筑

Sustainable construction 可持续建筑

From Dramix® (steel fiber concrete reinforcement) to Murfor® Compact (masonry reinforcement)
从 Dramix® (混凝土增强用钢纤维) 到 Murfor® Compact (砌体增强材料),

Advanced reinforcement solutions that are high-performance, sustainable, safe, economical and reliable.
我们提供高性能、可持续、安全、经济且可靠的先进增强解决方案。

Support from top-tier structural engineering to final quality control.
从顶级结构工程设计到最终质量控制，我们提供全方位的专业支持。



Our chosen markets 我们专注的市场领域



Tire Reinforcement
轮胎骨架材料

€7 bn
70亿欧元

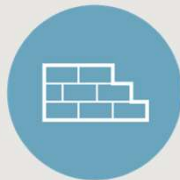
Rubber Reinforcement
橡胶增强事业部
(RR)



Energy Transition
能源转型

€7 bn
70亿欧元

Specialty Businesses
特种产品事业部
(SB)



Sustainable Construction
可持续建筑

€3 bn
30亿欧元



Advanced Lifting & Mooring
先进的起重和系泊解决方案

€5 bn
50亿欧元

Bridon-Bekaert
Ropes Group
布顿-贝卡尔特钢丝绳集团
(BBRG)



Transmission & Performance wires
传输和性能钢丝

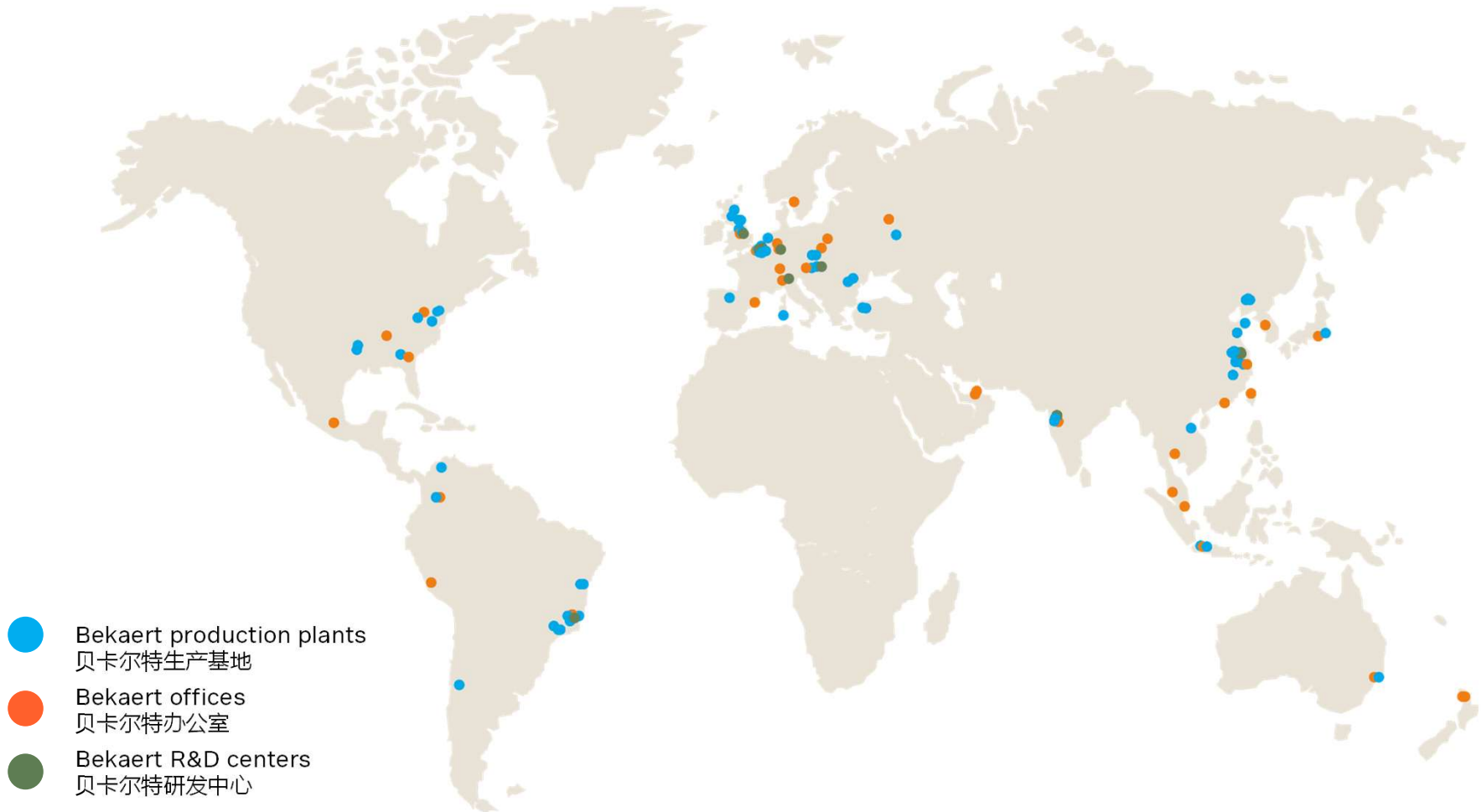
€3 bn
30亿欧元

Steel Wire Solutions
钢丝解决方案事业部
(SWS)

Estimated addressable markets by 2030 (2030年的市场规模预测)

Classification: Public Information

Market proximity 紧贴市场的全球化布局



Classification: Public Information

Creating a better tomorrow 创造更美好的明天



**Protect
the planet**
保护地球



**Put people
first**
以人为本



**Act with
integrity**
诚信行事



Protect the planet 保护地球

Ambition 2030 vs 2019 (2030年目标 vs 2019年基准)

-46,2%

of scope 1&2 GHG¹ emissions in line with science based targets²

基于科学的目标，减少范围1&2的温室气体排放量

-19.7%

of scope 3 GHG emissions from purchased goods and services by 2035²

2035年，减少采购商品和服务所产生的范围3的温室气体排放量

0

reach carbon net zero by 2050

2050年，实现碳中和

-15%

freshwater intake in water stressed regions²

减少缺水地区的淡水使用量

65%

of our sales to be from sustainable solutions³

来自可持续解决方案的销售额

2025 Highlights (2025年关键成果)

-23%

reduction in Scope 1 & 2 GHG emissions

减少范围1&2的温室气体排放

-11%

reduction in scope 3 GHG emissions from purchased goods and services²

减少采购商品和服务所产生的范围3的温室气体排放

220+

energy saving initiatives implemented via You Know Watt

开展You Know Watt节能减排项目

-10%

less freshwater intake in water-stressed regions²

减少缺水地区的淡水使用量

49%

sales from sustainable solutions

来自可持续解决方案的销售额

¹GHG: Greenhouse Gas, ²vs 2019, ³EU Taxonomy aligned turnover



Put people first 以人为本

Ambition 2030 (2030年目标)

40%

female representation
in administrative and
managerial workforce

行政和管理人员中的女性占比

100%

commitment to create a
positive working environment
for all our employees

承诺为所有员工创造积极的工作环境

0

No harm
to anyone

全员无伤害

100%

commitment to actively engage
with communities on priority
sustainability themes

围绕重点可持续发展议题，与社区开展积极互动

2025 Highlights (2025年关键成果)

28.4%

female representation¹

行政和管理人员中女性占比

34

average training hours
per employee

员工人均培训时长

Safety programs reinforced

安全强化项目

safety measures strengthened to ensure
everyone can go home safely every day

持续加强安全措施，确保每一位员工每天都能平安回家

19 000+ employees

员工

actively supporting communities
in 36 countries

在36个国家积极开展社区支持行动

¹in administrative and managerial workforce



Act with integrity 诚信行事

Ambition 2030 (2030年目标)

Strong

compliance management

严格的合规管理

100%

of strategic suppliers to be leading in ESG ratings

战略供应商达到行业领先的 ESG 评级

100%

of spend with suppliers who sign off code of conduct

与签署《行为准则》的供应商合作

Partner

with suppliers and customers across the value chain

与价值链的客户和供应商们合作

100%

transparent and integrated reporting

透明和综合的报告系统

2025 Highlights (2025年关键成果)

100%

of Bekaert PC users signed Code of Conduct

贝卡尔特全体电脑用户已签署《行为准则》

External recognition 荣誉

CDP A-rating for Climate Change recognizing our efforts and transparency

CDP 气候变化 A 级 表彰我们在气候行动方面的透明度与努力

>99%

due diligence screening of active suppliers

对现有供应商的合规审查

CSRD compliance 合规

Our sustainability ratings 我们的可持续评级

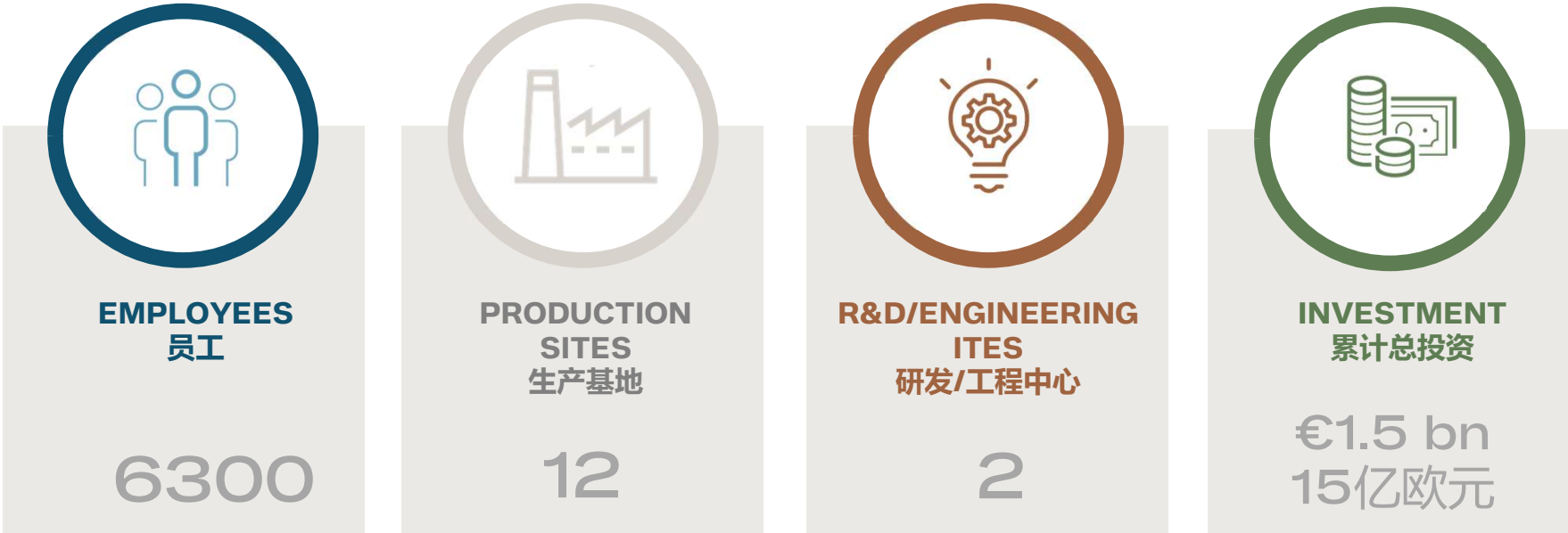


<https://www.bekaert.com/en/sustainability/sustainability-standards>



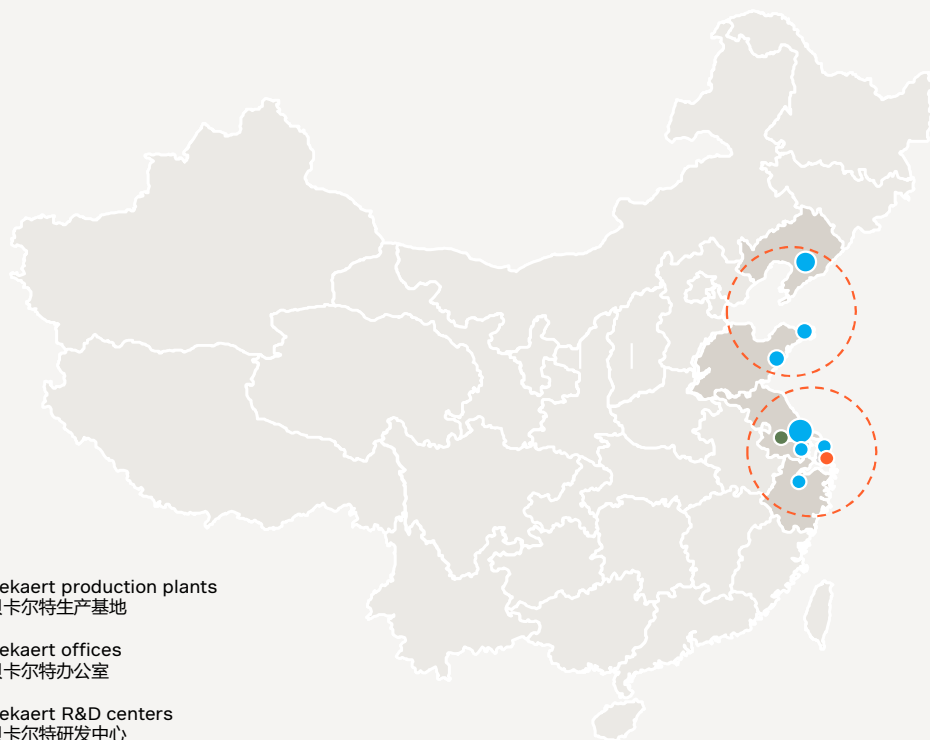
Bekaert in China 贝卡尔特在中国

Bekaert China at a glance 贝卡尔特中国概览



We're where you are 我们就在您身边

Operations across 7 cities 运营分布7个城市



- Bekaert production plants
贝卡特生产基地
- Bekaert offices
贝卡特办公室
- Bekaert R&D centers
贝卡特研发中心

沈阳 威海 青岛 江阴 上海 苏州 杭州
Shenyang Weihai Qingdao Jiangyin Shanghai Suzhou Hangzhou



Localized innovation 本土创新

From global to local: synergizing R&D and manufacturing facilities in China

亚洲研发中心与生产基地协同创新，推动技术本地化转化



Region-tailored solutions 区域定制化解决方案

Stay close to our customers, offering tailored product portfolios for diverse market segments

贴近我们的客户，针对不同细分市场，提供差异化产品组合



Distributed production network 分布式制造网络

Local supply chains, agile customer response

本地化供应、灵活响应客户需求



Culture proximity 文化亲近

Maintain close communication and efficient collaboration with customers and partners

与客户、合作伙伴保持密切沟通，高效协作

Three decades of shared growth with China 三十三载，与中国共成长



Bekaert invests the first steel cord plant in Jiangyin and opens the representative office in Shanghai.

贝卡尔特在中国江阴投资第一家钢帘线工厂，并在上海设立了代表处。

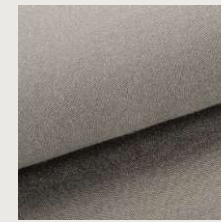
1992



First investment in China to produce Dramix® for concrete reinforcement.

贝卡尔特在中国开始生产混凝土增强用佳密克丝®钢纤维。

1997



Produce and develop steel fibers for automotive, filtration, hydrogen, and more.

生产和开发金属纤维制品，广泛应用于汽车、过滤、制氢等行业。

2004



Bekaert establishes its engineering and center in China.

贝卡尔特在中国设立工程技术中心。



Opening plants in Shenyang, Weihai, Shanghai, Suzhou, Jiangyin and Qindao since 1998, bringing the leading steel wire products and technology to China market.

从1998年开始，陆续在沈阳、威海、上海、苏州、江阴、青岛等地建立工厂，将世界领先的钢丝产品和技术引入中国市场。



Bridon and Bekaert merged the rope and advanced cord businesses.

布顿和贝卡尔特合并钢丝绳和先进帘线业务，增强起重和系泊领域的竞争实力。



Bekaert Jiangyin plant awarded National Green Factory .

贝卡尔特江阴工厂荣获国家级绿色工厂称号。

2010

2016

2018

2022

2023

Today



Opening of Asia R&D Center, with focus on Asian customers to meet their innovation needs.

成立亚洲研发中心，更注重对亚洲客户的承诺，以满足其创新需求。



Bekaert wins the Michelin Supplier Award 2018.

贝卡尔特荣获米其林2018年度最佳供应商奖。



Bekaert launches a new strategy and brand to lead future solutions.

贝卡尔特启动全新发展战略与品牌，引领未来解决方案。

Sustainability in action, for a better tomorrow 可持续行动，共创美好明天



Protect the planet
保护地球

Energy efficiency 能效管理

"You Know Watt"

- 80% factory coverage/
100% employee training
80%工厂覆盖/100%员工培训
- 600+ identified energy
improvement projects
600+能源提升项目
- 10% of energy intensity
vs. -15% by 2030
-10%能源强度vs.-15%(2030)

Renewable energy 可再生能源使用

- Green power:22GWh(2024)
绿电购买: 22GWh(2024)
- 30MW rooftop solar station
in Jiangyin
30MW江阴屋顶光伏电站
- 10MW PV projects under
construction, with grid
connection expected in 2026.
在建10MW的光伏项目, 计划
2026年并网

Circular economy & resource management 循环经济与资源管理

- 13% water reduction
vs.15% by 2030
淡水使用量减13% vs.15%(2030)
- 100% recycled steel scrap
100%钢铁废料回收利用
- Scaling High Recycled
Content(HRC) in raw materials
推动回收钢在原材料的应用

Classification: **Public Information**

Sustainable solutions 可持续解决方案

- Focuses: energy transition,
new mobility, and
sustainable construction
聚焦能源转型、新移动和可持续
建筑等关键领域
- Elyta® for PCR/LTR tire
reinforcement, Dramix® for
concrete reinforcement...
创新低碳解决方案: 新一
代轮胎骨架材料Elyta®, 佳密
克丝®混凝土增强解决方案等

Collaboration & synergy 合作与影响力

- Member of Carbon Neutral
Action Alliance by SEEE
上海环境能源交易所“碳中和行
动联盟”成员单位
- Drive sustainable
transformation across and
beyond the value chain
推动上下游价值链可持续转型
- “Green Supply Chain
Management Award”
第二届中国企业碳中和表现榜
--绿色供应链管理奖

Sustainability in action, for a better tomorrow 可持续行动，共创美好明天



No-harm-to-anyone 全员无伤害

“BeCare”

- BeCare, our global safety excellence program
BeCare全球安全卓越计划
- Embedding SHE in our organization
将SHE理念深植于组织运营中

DE&I 多元和包容文化

- Developed a clear diversity, equity, and inclusion strategy and approach
制定清晰的多元、公平、包容的发展战略和执行方案
- Launching global campaign focusing on cultural diversity: #Say My Name
发起聚焦文化多样性的全球项目，例如：
#Say My Name

Learning & development 学习和发展

- Learning Friday
周五学习日
- LinkedIn Learning Platform
领英学习平台
- Leadership Programs
领导力项目

Creating a positive workplace 打造积极向上的工作氛围

- Bekaert Wellbeing Week
贝卡尔特身心健康周
- A variety of employee engagement initiatives
丰富的员工活动

Active community engagement 社区活动



Going Faraway 去远方

Supporting children from rural areas to explore the world

携手真爱梦想基金会，支持偏远地区孩子实现去远方的梦想



Green Computer Classroom 绿色电脑教室

Partnering with Bridgestone to help children in rural areas access quality educational resources.

携手普利司通，助力偏远地区儿童共享优质教育资源



Qizhi Kindergarten 启智幼儿园

Bekaert Shenyang: 25 years' continued care & support for special children.

贝卡尔特沈阳工厂持续25年关爱特殊儿童

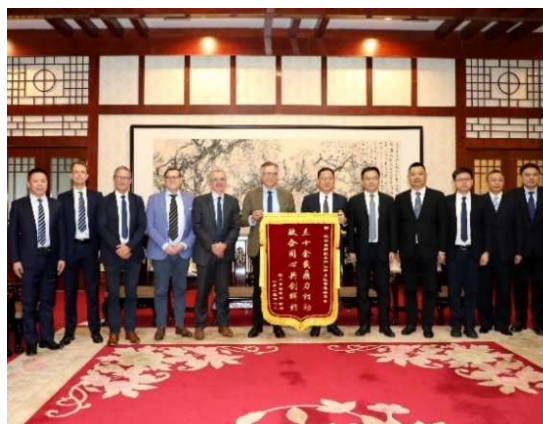
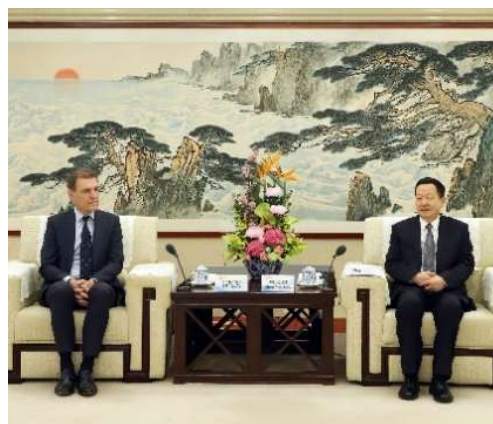


Green Initiatives 社区环保活动

Launching You Know Watt to bring greener mindset to the community.

开展You Know Watt，将绿色理念带进社区

Win-win government engagement 政企协同，共谋发展



Classification: Public Information

Awards and recognition 荣誉与认可

2022

- China Outstanding Patent Award
中国优秀专利奖
- Tire Manufacturing Innovation of the Year(TAWI®)
轮胎行业年度轮胎制造创新奖(TAWI®)
- Advanced Performer in Decarbonization by EUCCC China
中国欧盟商会可持续商业大奖
——脱碳先锋奖

2023

- China National Green Plant
国家级绿色工厂
- Jiangsu Provincial Green Plant
江苏省绿色工厂
- LEED Gold Certification
亚洲总部荣获LEED金奖认证

2024

- TIME's Top 500 of the World's Most Sustainable Companies
时代周刊全球最可持续企业500强
- HRC receives TÜV NORD Certification
回收钢获TÜV NORD权威认证
- China Green Point Award by YiCai
第一财经“绿点中国·绿贝奖”
- OTIS Global Best Quality Supplier Award
奥的斯“全球最佳质量奖”

2025

- Material Innovation of the Year for Mega Tensile
年度材料创新大奖(MT)
- China Green Point Award by YiCai
第一财经“绿点中国·绿贝奖”
- Shandong Provincial Green Plant
山东省绿色工厂
- National pilot project for carbon footprint standardization of steel wire products in Wuxi, Jiangsu
江苏省无锡钢丝产品碳足迹标准化试点
国家项目

Classification: **Public Information**

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